MarkitLend US Consumer Finance Fund, LP

Consumer Loans Selected for High Income and Principal Stability



Fund Overview



MarkitLend US Consumer Finance Fund (USCF) invests in a well-diversified portfolio of US consumer loans originated and serviced by <u>Prosper.com</u> and <u>LendingClub.com</u>. These are the leading US alternative lending platforms. They are audited and subject to periodic filing with the US Securities and Exchange Commission.

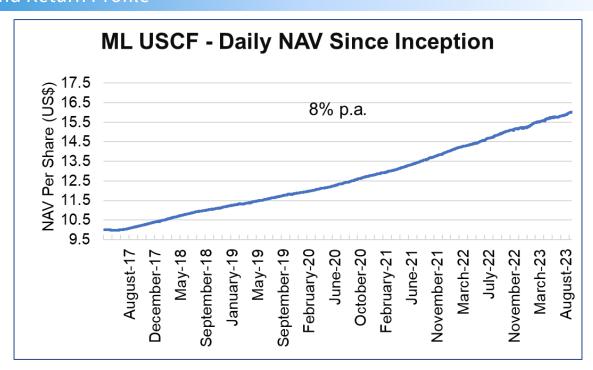
The Fund seeks to achieve a high level of income as well as return of principal with low volatility. The Fund focuses its investment on loans with the stated purpose of refinancing credit card debt or debt consolidation. MarkitLend applies a proprietary software tool parameterred with loan selection criteria which continuously reviews and purchases loans.

Maturities of the loans in the portfolio are up to 60 months. The continuous flow of income and principal enables the fund to reinvest continuously and compound returns. Further, the relatively short duration of the portfolio effectively lowers overall volatility in response to changes in interest rates.

The Fund NAV is calculated daily, based on the underlying cash flows and daily accruals for loan loss provisions and fund fees.

The Fund was formed in 2017 and opened to external investors in 2023. Since inception the Fund has generated a steady annual return of about 8%.

Fund Return Profile



Source: MarkitLend Investment Advisors, LLC. Future performance may differ from past performance. Actual results among investors in the partnership will vary depending on Partnership Class specifications.

MarkitLend US Consumer Finance Fund, LP

Consumer Loans Selected for High Income and Principal Stability

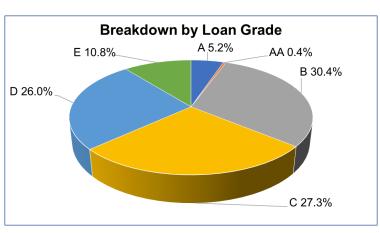


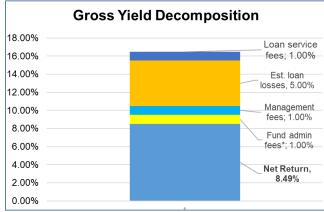
Fund Statistics

Portfolio Statistics	
Weighted gross yield	16.49%
Average annual net return	7.8%
Number of loans	1315
Maxmimum exposure	2.12%
Weighted maturity (years)	3.08
Modified Duration	0.54

Returns	
1 Month	0.80%
3 Month	1.69%
6 Month	3.4%
12 Month	7.3%
Annual volatility	0.60%
Sharpe ratio	3.66%

Portfolio Composition and Yield Breakout





Further Information & Contacts

Asset class	US Consumer Loans – Debt Consolidation
Structure	US LP
Category	Fixed Income Alternative Assets
Pricing	Daily
Management fee	1%
Fund expenses*	1%
ISIN (CUSIP)	#US5706501013
Manager SEC Info	#805-8789336804
Website	www.markitlend.com
E-mail	investor@markitlend.com
Telephone	+1 512 470 0010
*Fund expenses are limite	ed to maximum of 1% of fund assets.

This document contains confidential, proprietary information. Transmission or distribution in any way, manner, shape or form is prohibited without the express consent of its authors, MarkitLend P2P Investments, LLC ("MarkitLend"). MarkitLend is solely responsible for the information and content of this document. This document is not a solicitation for the purchase or sale of any financial instrument. MarkitLend has taken reasonable care to ensure the information stated is factually true. However, MarkitLend makes no representation or warranties that is accurate or complete. MarkitLend Investment Advisors LLC is registered with the LIS SEC as an Exempt Reporting Advisor. Convigible 2023. Markitlend All rights protected. No copies may be made without express written consent and approval